

SAVE THE DATE 2023...
**18 editions of Sustained Success in Serving:
Plastics and Petrochemicals Sectors at the
center of the Largest Market in the Middle East...**



Under the Patronage of:



Ministry of Industry
& Mineral Resources

18th
EDITION



Saudi PLASTICS & PETROCHEM

The 18th International Plastics &
Petrochemicals Trade Exhibition

12 - 15 June 2023

RIYADH INTERNATIONAL
CONVENTION & EXHIBITION CENTRE

Held Concurrently:

Saudi Print & Pack

The 18th International Trade Exhibition for
Printing & Packaging Technologies

Organized by:



شركة معارض الرياض المحدودة
Riyadh Exhibitions Company Ltd.



UFI Certified International Event

Exhibit your Products at the Center of the Largest Plastics and Petrochemicals Market in the Middle East...

Saudi Arabia accounts for over 67% of GCC plastic resins production and was the largest polymers consumer accounting for 61% of the consumption in the GCC....



Consumer packaging industry is the largest consumer of polymers in the GCC accounting for 44% of the demand, followed by the construction industry which accounted for 26%. The large regional population of the Kingdom consumes over 95KG polymer per capita, capturing over 61% share of the total GCC market.

The Saudi Arabian plastic packaging market was valued at USD 8.59 billion in 2020, and it is projected to reach USD 11.93 billion by 2026, registering a CAGR of 5.6% during the period of 2021-2026

Saudi Arabia is one of the largest markets for the plastic and packaging industry in the Middle Eastern region. The country has a huge consumer base and wide range of industrial activities.

According to the Saudi Industrial Development Fund (SIDF), there were 964 food and beverage manufacturing facilities, 196 textile and apparel manufacturing facilities, and 45 pharmaceutical manufacturing facilities. These manufacturers are driving robust demand for plastic packaging growth that is expected to grow by over 3 Billion US\$ over the next five years from under 9 billion US\$ to over 12 Billion US\$, offering large scale opportunities to technology and solution-providers.

SAUDI Plastics & Petrochem

18 Years of serving Plastics and Petrochemical Industry Leaders in the Kingdom...

Held Concurrently:
Saudi Print & Pack...

The 18th International Exhibition for Printing & Packaging Technologies



12 to 15 June 2023

Riyadh International Convention & Exhibition Centre

Saudi Plastics & Petrochem 2023 is following the great success of the 2020 event held in Riyadh just before Covid interrupted the rapid market growth. The 2023 version being organized for the 18th year, is designed to celebrate with the industry the micro-managed safe return by Saudi government, to serve the pent-up demand and set new records in recovery and growth.

We look forward to join our partners, the industry leaders, in moving the sector to beyond a full recovery, and serving the recovery and growth needs of the largest market in the Middle East.



Ministry of Industry
& Mineral Resources

Under the patronage of the Ministry of Industry and Mineral Resources, the event witnesses the Kingdom's commitment to promoting Printing, Packaging, Plastics and Petrochemical Industries as one of the main pillars of the national economic diversification, strengthening next generation industry as well in achieving self-sufficiency, and increasing non oil GDP contribution, and exports.

Concurrently held Conference and Workshops: The international concurrently held conference and related workshops will serve as a platform to discuss evolving industry trends, while the workshops will introduce the practical and state of the arts aspects of the latest technologies for the subsectors of: Plastics, Petrochemicals, Printing and packaging and the impacted other industries such as food, pharmaceuticals, industrial and consumer products. The events and proceedings will also be on-line, and be shared, and promoted, regionally and internationally to sector professionals around the world.

Saudi Plastics & Petrochemicals 2020

Saudi Print & Pack 2020

Post Show Report

Due to the COVID-19 Pandemic, the most recent edition of Saudi Print & Pack was held from 13 to 16 January 2020



Why Saudi Plastics & Petrochemicals

- Your gateway to the largest plastics and petrochemicals market in the region
- The heart of the Public sector and private sector decision making
- Sold out shows for 18 years, have attracted key trade buyers and project owners
- Leading platform to present your latest technologies, solutions, services, products and innovations. Grow your brand.
- Showcase your products, technologies, processes and workflows to 10,000+ local and international visitors.

Who you will meet?

- Your sector trade buyers
- Plastics and Petrochemicals Professionals
- Plastics and Petrochemicals Consultants
- Materials Traders
- Business Owners, and Decision Makers

Plastic Industry Exhibits Profile:

Machinery

- Blow, Extrusion and Injection molding Machines
- Bag & Sack Making equipment
- Packaging machines
- Preprocessing & Recycling machines
- Post Processing / Converting machines
- Plastic Welding equipment
- Reactive or Reinforced Resins machines
- Recycling Machines
- Rotating Molding machines
- Stretch blow molding
- Vacuum & Thermoforming machines

Raw Materials

- Acetal
- Adhesives
- Additives & Fillers
- Anti-fogging and Anti-static agents
- Bioplastics
- Coating Compounds
- Fillers & Adhesives
- Foams & Intermediates
- Masterbatches and Pigments
- Polybutylene and Polycarbonate
- Reinforcement & Intermediates
- Synthetic Fibers
- Specialty chemicals
- Thermosets
- Thermoplastics

Auxiliary Equipment

- Compressor
- Chillers/Cooling towers
- Dehumidifier and Dryers
- Feeder-Loaders
- Heat Exchangers
- Instruments & Controls
- Process control complete systems
- Pad Printing
- Quality Control & Testing Machinery
- Tensile strength modules

Molds and Dies

- Blow molds and Injection Molds
- Hot Runner systems
- Mold bases & Mold parts
- Rotational molds

Semi-Finished and Finished Products

- Automotive Parts
- Electrical Components & appliances
- House wares / Kitchenware
- Packaging products
- Plastic Pipes & Pipe fittings

Petrochemicals Industry Exhibits Profile:

Chemicals

- Fine and Specialty Chemicals
- Agro Chemicals & Fertilizers
- Basic Chemicals, Dyes and Pigments
- Paints
- Varnishes
- Soaps and Detergents
- Clean Technology tie-up
- Consultancy Services
- Waste management Chemicals
- Feedstock linkages, Processing
- Environment protection chemicals
- Industrial R & D

Petrochemicals

- Polymers
- Olefins
- Synthetic Fibers
- Elastomers
- Aromatics
- Surfactants
- Plastics

Process Plant Machinery & Equipment

- Process Technology
- Plants
- Machinery & Equipment
- Engineering Project Management
- Construction Services
- Environmental and Pollution Management
- Filtration & Separation Systems
- Process Plant Design Services
- Pumps and Valves
- Safety Systems
- Tubes & Fittings,
- Test kits & procedures
- Environmental management systems
- Water management systems
- Laboratory apparatus
- Research & Development
- Spectroscopy
- Testing & measurement technology
- Instrumentation
- Process Control

The market for plastic components in Saudi Arabia is expected to grow at a CAGR of more than 3.5% during the 2021 to 2026 period...



The increasing government spending on construction activities is a key driver of plastic market growth. The rapidly growing building sector is driving high demand for PVC and Insulation, bathroom and other building Sector uses....

The Kingdom is seeking USD 425 billion by 2030 for Housing, infrastructure and other industrial projects, as part of an effort to cut its reliance on oil, and this in turn is driving demand for a wide range of plastics products that are used in the building and construction industry in Saudi Arabia, including polyvinyl chloride (PVC) for usual applications such as pipes. Polyurethane spray and rigid polystyrene foam are also used for insulation. Plastic bathtubs are usually made out of a number of different polymer materials, including ABS, acrylic resins, or glass-fiber reinforced polyester. The glass-polyester type dominates the tub-shower market.

Industrial packaging is the fastest growing end user market for polymers in the region

Currently this segment accounts for 26% of regional consumption. The main polymers used by the construction sector are PVS, EPS and PU across a number of key applications including insulation, piping, windows and doors. Industrial packaging demand for polymers has doubled in the past decade, from 260,000 tons of polymer to 650,000 tons. This was the highest growth among all end user sectors in the GCC. While it is considered a standalone end user segment, packaging is tightly linked to the industries it serves including chemicals, lubricants, bulk food and beverage as well as building and construction

Building Sector, flexible plastic packaging, healthcare and pharmaceuticals, cosmetics and personal care products are other high growth segments...

In addition to building sector use of PVC and insulation materials and bathroom showers and the like applications that are growing rapidly to serve the fast-track housing expansion market, flexible plastic packaging is also experiencing rapid growth because of its ease of use and adaptability, wide application and relative low costs which has made it highly preferred among the manufacturers.


The multi-billion US\$ expansion of health care funding is also driving healthcare and pharmaceuticals sector growth and its related plastic products and packaging.

Consumer spending and large disposable incomes are also driving growth in cosmetics and personal care segments of local manufacturing and packaging.

Bio-degradable plastics will be a growing segment...

According to the new rules implemented by SASO, the Saudi organization controlling standards, measurement, and quality, plastic products must now be made of approved oxo-biodegradable material, as a result, demand for environmentally- friendly bio-degradable plastics is expected to increase as the new regulations enforcement grows. The new regulation is expected to affect a wide range of plastic products and encourage innovation and adoption of the latest solutions for this need.





**Petrochemicals
accounted for 57%
of non-oil exports
at the end of 2019...
69bn deal between
ARAMCO and SABIC
drives non-oil
sector Vision 2030
projects...**



The mega petrochemical industrial cities of Jubail and Yanbu are undergoing continued rapid expansion...

SABIC and ARAMCO are already working on the construction of a crude oil-to-chemicals facility in Yanbu. Upon becoming fully operational in 2025, the plant is expected to produce 9m tons per year of chemicals from 400,000 barrels per day of crude oil.

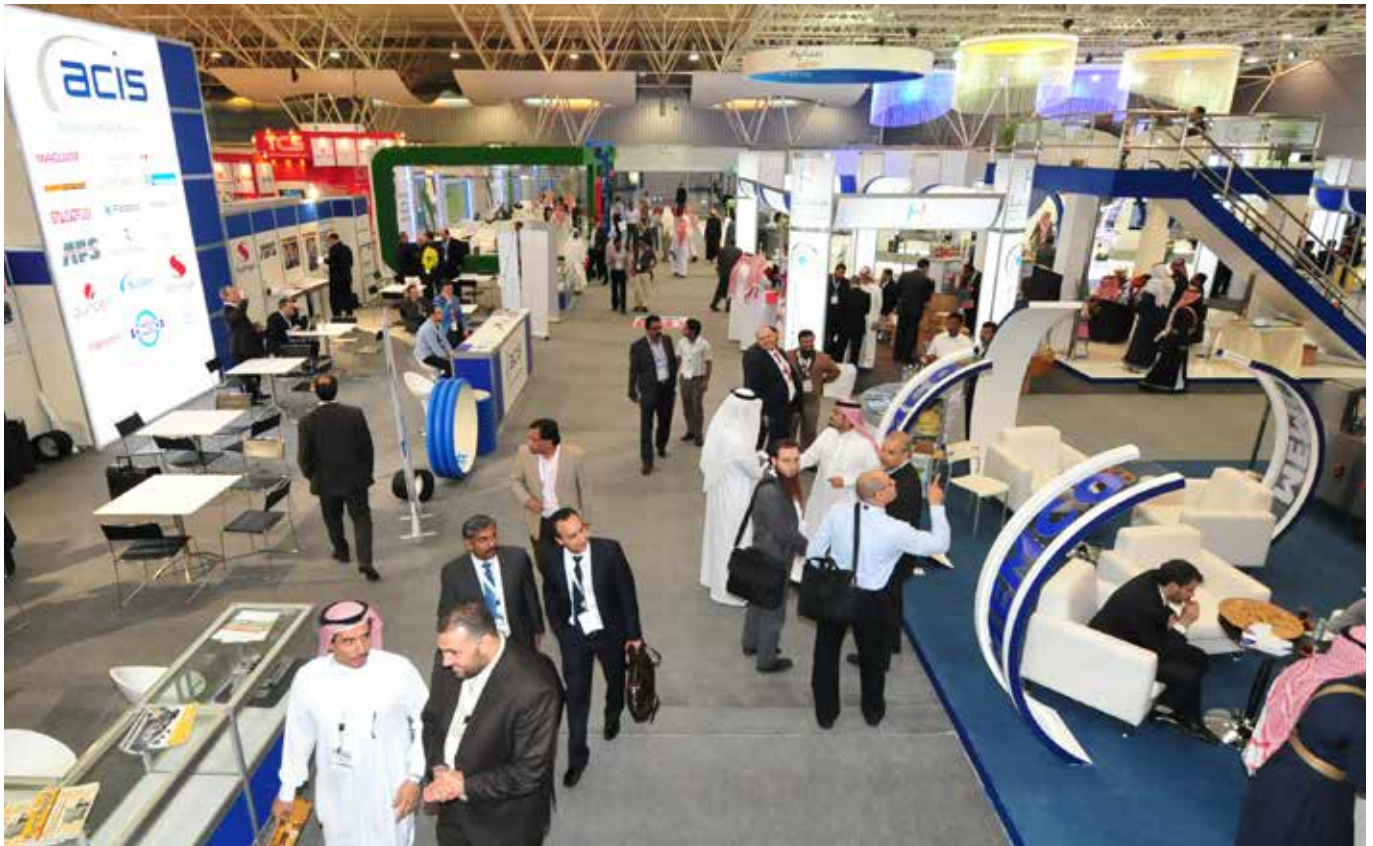
The SIDF reports that Saudi Arabia is consolidating and expanding its petrochemicals industry through a series of new mergers and partnership deals. By far the biggest deal has been the finalization of an agreement in March 2020 for the purchase by national oil giant Saudi Aramco of a 70% stake in SABIC. Saudi Aramco and SABIC will collaborate to further develop the petrochemicals industry, the Kingdom's largest source of non-oil exports, accounting for 57% of non-oil exports at the end of 2019.

International partnerships produce some of the largest global facilities of their type, and the production of wide range of petrochemicals...

A major international JV of ARAMCO is the \$20bn Sadara Chemical Company (Sadara) industrial facility in Jubail Industrial City, a JV with the US company Dow Chemicals. The facility was designed to be the largest single-site integrated refining and petrochemicals complex in the world, with a 1.5m-ton-per-year capacity mixed-feed cracker capable of utilizing ethane and naphtha to produce a broad range of chemical products.

On the other side of the Kingdom in Yanbu on the Red Sea ARAMCO's entered into an equally impressive JV – the Petro Rabigh JV with Japan-headquartered Sumitomo Chemical. This JV produces petrochemicals that are used to make detergents, resins, auto interiors, glue, household appliances, toiletries and artificial fibers.

Multiple other international partnerships continue to drive the strategic goals attainment of international prominence in the sector, and being ready to deliver a full spectrum of petrochemical products of the highest international standards.



Organized by



Riyadh Exhibitions Company (REC) holds more than 39 years of experience in executing the most successful exhibitions, trade shows, and events in the Kingdom. A professional dedicated team is committed to client health, comfort, and success.

Global Expertise - Local knowhow: In partnership with over 120 commercial & industrial bodies from more than 50 leading countries, REC has executed 450 successful events to date. This wealth of Global expertise, and local know-how is at your service to advance your business objectives, be they to reach effective trade buyers, distributors, joint venture partners, expand your exports in the region or internationally, over 4 decades of experience and relationships is in your service.

UFI Certified International Event



REC is a proud member of UFI, the Global Association of the Exhibition Industry. UFI international recognition is a quality certification of regularly audited international standards of organizing trade exhibitions and events, carried out over the decades that span REC organizing program.

The Venue



Riyadh International Convention & Exhibition Centre (RICEC) is a state-of-the-art convention and exhibition facility designed to help businesses showcase their products, services, and capabilities. RICEC can serve your additional needs for conference, workshops, and VIP meetings space.

**Meet Local
Industry Leaders
at the Center
of The Largest
Market in the
Middle East...**



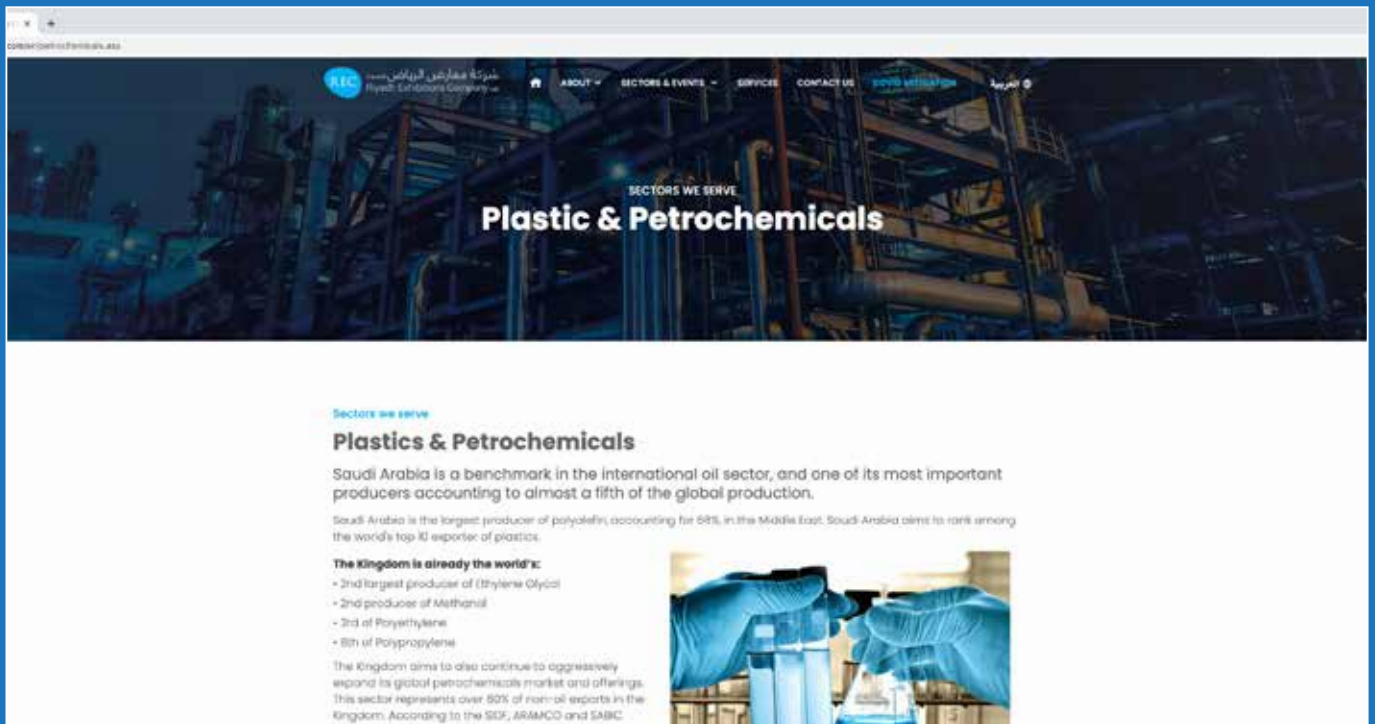


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EDITION

Saudi PLASTICS & PETROCHEM

The ideal opportunity for a resilient, sustainable, return to your market leadership, and expanding your business, at the center of the largest market in the Middle East...

Plan Early... Contact us... we are here to help...



To book your space, visit the event website:

www.saudi-pppp.com

Or contact us:



Riyadh, Saudi Arabia
Tel.: 920024020 - +966 11 4979309
Fax: +966 11 229 5612
E-mail: pppp@recexpo.com



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